

Content

Acknowledgments.....	6
Abbreviations and Acronyms.....	8
Poverty Assessment Methodologies Used over 1996-2018 by the Statistical Committee of the Republic of Armenia.....	11
Integrated Household Living Conditions Survey in Armenia	12
I. Sample Frame.....	12
II. Sample Size and Communities Covered by 2008-2018 Surveys.....	13
III. Description of Field Work.....	13
IV. Description of Survey Tools.....	14
PART 1 ARMENIA – POVERTY SNAPSHOT OVER 2008-2018	16
Chapter 1: Demographics and Migration.....	17
1.1. Population Number Dynamics	17
1.2. Age Structure and Household Composition.....	26
Chapter 2: Overview of Economic Developments in Armenia Over 2012-2018.....	30
2.1. Macroeconomic Environment.....	30
2.2. Economic Growth/ Recession and Poverty.....	33
Chapter 3: Poverty Profile in Armenia over 2008-2018.....	34
3.1. Introduction.....	34
3.2. Poverty Indicators and Trends.....	36
3.3. Poverty and Economic Growth/Recession Linkages.....	42
3.4. Structural Profile and Dynamics of Poverty over 2008-2018.....	46
3.5. Determinants of Consumption	52
3.6. Consumption, Income, and Inequality in Their Distribution	53
3.7. Relative Poverty.....	54
3.8. International Poverty Rate in Armenia and Comparator Countries ...	55
3.9. Multidimensional Poverty in Armenia.....	59
3.10 Human Opportunity Index for Armenia.....	65
3.11 Social Exclusions in Armenia.....	72
Map 1. City, 2018	75
Annex. Construction of access to opportunities, ILCS 2018	76
Chapter 4: Poverty in Rural Communities	77
4.1. Poverty Rate Dynamics in Rural Communities.....	77
4.2. Gross Income and Consumption (Consumption Aggregate) of Rural Households over 2008-2018.....	78
4.3. Poverty Profile in Rural Communities for 2018.....	79
4.4. Rural Road Infrastructure and Transportation Means	85
Chapter 5: Child Poverty.....	87
5.1. Child Poverty.....	87
5.2. Material Deprivation.....	91
5.3. Housing Deprivation.....	93
5.4. Role of Social Protection Benefits in Poverty Mitigation.....	97
PART 2 Armenia: Household Income, Expenditures and Basic Food Consumption.....	100
Chapter 6: Household Income, Expenditures and Basic Food Consumption.....	101
6.1. Household Disposable Income.....	101

6.2.	Household Consumption Expenditures.....	108
6.3.	Assessment of Inequality in Incomes and Expenditure Distribution.....	114
6.4.	Household Consumption	117
PART 3	Armenia: Non-Material Poverty.....	123
Chapter 7:	Health and Poverty.....	124
7.1.	Affordability of Healthcare Services	129
Chapter 8:	Education and Poverty.....	136
8.1.	Enrolment in Educational System.....	146
8.2.	Courses for Individuals (14 Years and Above) Not Enrolled in Educational Institutions	153
	Social Transfers in Armenia and	
Chapter 9:	Their Impact on Poverty Reduction	154
9.1.	System of Social Transfers in Armenia.....	154
9.2.	Impact Assessment of Social Transfers on Poverty Reduction.....	154
9.3.	What is the Impact of Social Transfers on Poverty Rate in Armenia?.....	155
9.4.	Effectiveness of Social Transfers.....	158
9.5.	Family Benefit.....	160
Chapter 10:	Housing Conditions.....	162
10.1.	Housing Conditions	162
10.2.	Access to Drinking Water, Sewerage, and Garbage Disposal.....	164
10.3.	Heating.....	167
10.4.	Availability of Durable Goods.....	169
PART 4:	Armenia: Subjective Assessment of Poverty in 2018.....	171
Chapter 11:	Subjective Assessment of Poverty and Living Conditions.....	172
11.1.	Perception of Living Conditions.....	172
11.2.	Satisfaction with Quality of Paid Services.....	176
	Measuring Poverty In Armenia: Methodological Clarifications.....	179
	Methodology of Poverty Measurement Since 2009.....	180
1.	Welfare Measure: Construction of the Consumption Aggregate.....	180
2.	Poverty lines.....	182
3.	Main Poverty Indicators.....	188
	Statistical Annex.....	189
	Annex 1.....	190
	Annex 2.....	191
	Annex 3.....	198
	Annex 4.....	203
	Annex 5.....	205